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UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

OMB APPROVAL	
OMB Number:	3235-0076
Estimated average burden hours per response:	4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

[0001853138](#)

Name of Issuer

[Ares Acquisition Corp II](#)

Jurisdiction of Incorporation/Organization

[CAYMAN ISLANDS](#)

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year) [2021](#)

Yet to Be Formed

Previous Names

None

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

Cayman Islands Exempted Company

2. Principal Place of Business and Contact Information

Name of Issuer

[Ares Acquisition Corp II](#)

Street Address 1

[245 Park Avenue](#)

City

[New York](#)

State/Province/Country

[NEW YORK](#)

Street Address 2

[44th Floor](#)

ZIP/PostalCode

[10167](#)

Phone Number of Issuer

[\(310\) 201-4100](#)

3. Related Persons

Last Name

[Satin](#)

Street Address 1

[245 Park Avenue](#)

City

[New York](#)

First Name

[Allyson](#)

Street Address 2

[44th Floor](#)

State/Province/Country

[NEW YORK](#)

Middle Name

ZIP/PostalCode

[10167](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

[Kaplan](#)

Street Address 1

[245 Park Avenue](#)

City

[New York](#)

First Name

[David](#)

Street Address 2

[44th Floor](#)

State/Province/Country

[NEW YORK](#)

Middle Name

[B.](#)

ZIP/PostalCode

[10167](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

[Arougheti](#)

Street Address 1

[245 Park Avenue](#)

City

[New York](#)

First Name

[Michael](#)

Street Address 2

[44th Floor](#)

State/Province/Country

[NEW YORK](#)

Middle Name

[J](#)

ZIP/PostalCode

[10167](#)

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Phillips](#) First Name [Jarrod](#) Middle Name
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Ogilvie](#) First Name [Peter](#) Middle Name
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Coleman](#) First Name [Brad](#) Middle Name
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Hirz](#) First Name [David](#) Middle Name [G.](#)
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Thornton](#) First Name [Felicia](#) Middle Name
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name [Ares Acquisition Holdings II LP](#) First Name [N/A](#) Middle Name
Street Address 1 [245 Park Avenue](#) Street Address 2 [44th Floor](#)
City [New York](#) State/Province/Country [NEW YORK](#) ZIP/PostalCode [10167](#)
Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

4. Industry Group

Agriculture

Health Care

Retailing

Banking & Financial Services

- Commercial Banking
- Insurance
- Investing
- Investment Banking
- Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940?

- Yes No

Other Banking & Financial Services

Business Services

Energy

- Coal Mining
- Electric Utilities
- Energy Conservation
- Environmental Services
- Oil & Gas
- Other Energy

Biotechnology

- Health Insurance
- Hospitals & Physicians
- Pharmaceuticals
- Other Health Care

Manufacturing

Real Estate

- Commercial
- Construction
- REITS & Finance
- Residential
- Other Real Estate

Restaurants

Technology

- Computers
- Telecommunications
- Other Technology

Travel

- Airlines & Airports
- Lodging & Conventions
- Tourism & Travel Services
- Other Travel

Other

5. Issuer Size

Revenue Range

OR

Aggregate Net Asset Value Range

- No Revenues
- \$1 - \$1,000,000
- \$1,000,001 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

- No Aggregate Net Asset Value
- \$1 - \$5,000,000
- \$5,000,001 - \$25,000,000
- \$25,000,001 - \$50,000,000
- \$50,000,001 - \$100,000,000
- Over \$100,000,000
- Decline to Disclose
- Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- Rule 504(b)(1) (not (i), (ii) or (iii))
- Rule 504 (b)(1)(i)
- Rule 504 (b)(1)(ii)
- Rule 504 (b)(1)(iii)
- Rule 506(b)
- Rule 506(c)
- Securities Act Section 4(a)(5)

Investment Company Act Section 3(c)

- Section 3(c)(1)
- Section 3(c)(2)
- Section 3(c)(3)
- Section 3(c)(4)
- Section 3(c)(5)
- Section 3(c)(6)
- Section 3(c)(7)
- Section 3(c)(9)
- Section 3(c)(10)
- Section 3(c)(11)
- Section 3(c)(12)
- Section 3(c)(13)
- Section 3(c)(14)

7. Type of Filing

- New Notice Date of First Sale [2025-04-14](#) First Sale Yet to Occur
- Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes No

9. Type(s) of Securities Offered (select all that apply)

- Equity
- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- Pooled Investment Fund Interests
- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?

Yes No

Clarification of Response (if Necessary):

The offering is conditioned upon the closing of the business combination between the issuer and Kodiak Robotics, Inc.

11. Minimum Investment

Minimum investment accepted from any outside investor \$250,000 USD

12. Sales Compensation

Recipient J.P. Morgan Securities LLC	Recipient CRD Number <input type="checkbox"/> None 79	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None	
Street Address 1 383 Madison Avenue	Street Address 2	
City New York	State/Province/Country NEW YORK	ZIP/Postal Code 10179
State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input checked="" type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US	

Recipient Citigroup Global Markets Inc.	Recipient CRD Number <input type="checkbox"/> None 7059	
(Associated) Broker or Dealer <input checked="" type="checkbox"/> None None	(Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None	
Street Address 1 388 Greenwich Street	Street Address 2 29th Floor	
City New York	State/Province/Country NEW YORK	ZIP/Postal Code 10013
State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input checked="" type="checkbox"/> All States	<input type="checkbox"/> Foreign/non-US	

13. Offering and Sales Amounts

Total Offering Amount \$100,000,000 USD or Indefinite
 Total Amount Sold \$60,000,000 USD
 Total Remaining to be Sold \$40,000,000 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
 Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$4,000,000 USD Estimate
 Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

Under certain circumstances the issuer will pay a placement fee of 4% of the aggregate proceeds

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Ares Acquisition Corp II	/s/ Allyson Satin	Allyson Satin	Chief Operating Officer	2025-04-29

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
