SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 1)*

KODIAK AI, INC.

(Name of Issuer)

Common Stock, par value $0.0001 per share

(Title of Class of Securities)

(CUSIP Number)

09/30/2026

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- ☐ Rule 13d-1(b)
- ☑ Rule 13d-1(c)
- ☐ Rule 13d-1(d)

SCHEDULE 13G

CUSIP No.

1	Names of Reporting Persons Paz Eshel Living Trust
2	Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)
3	Sec Use Only
4	Citizenship or Place of Organization CALIFORNIA

Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 12,042,238.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 12,042,238.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person 12,042,238.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐
11		Percent of class represented by amount in row (9) 5.9 %
12		Type of Reporting Person (See Instructions) OO

SCHEDULE 13G

CUSIP No.

1		Names of Reporting Persons Paz Michael Eshel
2		Check the appropriate box if a member of a Group (see instructions) ☐ (a) ☐ (b)
3		Sec Use Only
4		Citizenship or Place of Organization UNITED STATES
Number of Shares Beneficially Owned by Each Reporting Person With:	5	Sole Voting Power 0.00
	6	Shared Voting Power 12,042,238.00
	7	Sole Dispositive Power 0.00
	8	Shared Dispositive Power 12,042,238.00
9		Aggregate Amount Beneficially Owned by Each Reporting Person 12,042,238.00
10		Check box if the aggregate amount in row (9) excludes certain shares (See Instructions) ☐

11 Percent of class represented by amount in row (9)

5.9 %

12 Type of Reporting Person (See Instructions)

IN

SCHEDULE 13G

Item 1.

(a) Name of issuer:

KODIAK AI, INC.

(b) Address of issuer's principal executive offices:

1049 Terra Bella Avenue, Mountain View, CA, 94043.

Item 2.

(a) Name of person filing:

The names of the persons filing this report (collectively, the "Reporting Persons") are: Paz Eshel Living Trust (the "Trust") Paz Michael Eshel ("Mr. Eshel") The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G/A.

(b) Address or principal business office or, if none, residence:

2261 Market Street, Suite 85377 San Francisco, CA 94114

(c) Citizenship:

The Trust is organized under the laws of California and Mr. Eshel is a United States citizen.

(d) Title of class of securities:

Common Stock, par value $0.0001 per share

(e) CUSIP No.:

Item 3. If this statement is filed pursuant to §§ 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

(a) ☐ Broker or dealer registered under section 15 of the Act (15 U.S.C. 78o);

(b) ☐ Bank as defined in section 3(a)(6) of the Act (15 U.S.C. 78c);

(c) ☐ Insurance company as defined in section 3(a)(19) of the Act (15 U.S.C. 78c);

(d) ☐ Investment company registered under section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);

(e) ☐ An investment adviser in accordance with § 240.13d-1(b)(1)(ii)(E);

(f) ☐ An employee benefit plan or endowment fund in accordance with § 240.13d-1(b)(1)(ii)(F);

(g) ☐ A parent holding company or control person in accordance with § 240.13d-1(b)(1)(ii)(G);

(h) ☐ A savings associations as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);

(i) ☐ A church plan that is excluded from the definition of an investment company under section 3(c)(14) of the Investment Company Act of 1940 (15 U.S.C. 80a-3);

(j) ☐ A non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J). If filing as a non-U.S. institution in accordance with § 240.13d-1(b)(1)(ii)(J),
please specify the type of institution:

(k) ☐ Group, in accordance with Rule 240.13d-1(b)(1)(ii)(K).

Item 4. Ownership

(a) Amount beneficially owned:

As of September 30, 2026, the Trust was the record and beneficial owner of 12,042,238 shares of Common Stock, par value $0.0001 per share, of the Issuer, representing 5.9% of the outstanding Common Stock of the Issuer as of that date. Mr. Eshel is the sole trustee of the Trust, and Mr. Eshel has the right to revoke the Trust at any time. Therefore, as of September 30, 2026, Mr. Eshel may be deemed to have beneficially owned 12,042,238 shares of Common Stock, representing 5.9% of the outstanding Common Stock of the Issuer as of that date. Accordingly, Rows 6 and 8 on the cover pages reflect that Mr. Eshel and the Trust had shared power to vote and dispose, or to direct the disposition of 12,042,238 shares of Common Stock held by the Trust as of that date.

(b) Percent of class:

The Reporting Persons beneficially own approximately 5.9% of the outstanding Common Stock of the Issuer as of September 30, 2026. Such percentage is based upon 202,614,000 shares of common stock outstanding as of September 30, 2026, as reported in the Issuer's Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission on November 6, 2026. %

(c) Number of shares as to which the person has:

(i) Sole power to vote or to direct the vote:

0 shares of Common Stock as of September 30, 2026.

(ii) Shared power to vote or to direct the vote:

12,042,238 shares of Common Stock as of September 30, 2026.

(iii) Sole power to dispose or to direct the disposition of:

0 shares of Common Stock as of September 30, 2026.

(iv) Shared power to dispose or to direct the disposition of:

12,042,238 shares of Common Stock as of September 30, 2026.

Item 5. Ownership of 5 Percent or Less of a Class.

Item 6. Ownership of more than 5 Percent on Behalf of Another Person.

Not Applicable

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person.

Not Applicable

Item 8. Identification and Classification of Members of the Group.

Not Applicable

Item 9. Notice of Dissolution of Group.

Not Applicable

Item 10. Certifications:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under § 240.14a-11.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Paz Eshel Living Trust

Signature: /s/ Paz Michael Eshel
Name/Title: By /s/ Paz Michael Eshel, Trustee
Date: 11/16/2026

Paz Michael Eshel

Signature: /s/ Paz Michael Eshel
Name/Title: Paz Michael Eshel
Date: 11/16/2026